

Essentials Functionality

	Financial Management	
Basic General Ledger	Budgets	Fixed Assets
Account Schedules	Cash Flow Forecast	Multiple Currencies
Allocations	Check Writing	Payment Handling
Bank Account Management	Consolidation	Responsibility Centers
Bank Reconciliation	Deferrals	Unlimited Dimensions
Basic XBRL	Electronic Payment/Direct Debits	
	Advanced Financial Management	
Cost Accounting	Inter-company Postings	
	Artificial Intelligence*	
Cash Flow Forecast	Inventory Forecast	Sales Forecast
Image Recognition	Late Payment Prediction	
	Customer Relationship Management	
Business Inbox for Outlook	Contact Management	Opportunity Management
Campaign Management	Dynamics 365 Sales Integration^	Relationship Management
Campaign Pricing	Email Logging	Task Management
Contact Classification	Interaction / Document Management	1 ask Management
Contact Classification	-	
Description Co.	E-Services	Online Man
Document Exchange Service	Bank Feeds (US, CA, UK)	Online Map
Document Management, Document Capture	Microsoft Pay (credit cards and PayPal)	Tax. Reg. No. Validation Service (EU)
	Human Resources Management	
Basic Human Resources		
	Project Management	
Basic Resources	Job Quotes	Project Management Jobs
Capacity Management	Multiple Costs	Time Sheet
Alternative Order Addresses	Supply Chain Management Item Charges	Demand Forecasting
Alternative Order Addresses Alternative Ship-To Addresses	Item Cross References	Sales Invoice Discounts
Alternative Vendors	Item Substitutions	Sales Invoice Discourts Sales Invoicing
Assembly Management	Item Tracking	Sales Line Discounting
Basic Inventory	Location Transfers	Sales Line Discounting Sales Line Pricing
Basic Payables	Multiple Locations	Sales Order Management
Basic Receivables	Order Promising	Sales Return Order Management
Calendars	Purchase Invoicing	Sales Tax/VAT~
	Purchase Line Discounting	
Cycle Counting Drop Shipments	Purchase Line Pricing	Shipping Agents Standard Cost Worksheet
Item Attributes	Purchase Cirile Fricing Purchase Order Management	Stock keeping Units
Item Budgets	Purchase Return Order Management	Vendor Catalogue Items
Item Categories	Requisition Management	Vendor Catalogue Items
Tem categories	Warehouse Management and Inventory	
Automated Data Capture System	Pick	Warehouse Shipment
Bin Set-Up	Warehouse Management Systems	, was
Internal Picks and Put Aways	Warehouse Receipt	
	Other	·
Analysis Reports	Job Queue	User Tasks
		Word reporting/Document reporting
Change Log	Notifications (on-premises only)	Word reporting/Document reporting
Change Log Embedded Power Bl	Reason Codes	Workflow

[^]Requires Dynamics 365 license ~Support for Sales Tax or VAT depending on country deployment

Premium Functionality

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Service Order Management			
Service Order Management	Service Item Management	Planning and Dispatching	
Service Price Management	Service Contract Management		
Manufacturing			
Production Orders	Machine Centers	Finite Loading	
Production Bill of Materials	Basic Supply Planning	Sales and Inventory Forecasting	
Version Management	Basic Capacity Planning	Agile Manufacturing	