



### Case Study: Implementing Sage Intacct for Project Management

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# **The Client**

<u>Facility Solutions</u> is the premier nation-wide resource for restaurant and retail remodeling.

Facility Solutions has executed hundreds of projects ranging from single location remodels to full program management of national equipment rollouts for brands having thousands of locations across North America.

### **The Problem**

Remodels in the restaurant industry require precision. For most, there can't be a single day lost in the remodel. For that reason, Facility Solutions locks down blueprints and preparations, then performs the remodel overnight. This requires extreme project management coordination. However, the project management was all done in Excel. The sheer bulk of the file was causing issues, including frequent system crashes. Likewise, the company wasn't happy with its accounting solutions. They turned to Alta Vista Technology for help.

#### "The Alta Vista Tech team has been a pleasure to work with."

– Gene Kazmierczak, Facility Solutions

## **Our Solution**

To best meet the company's needs, we implemented <u>Sage Intacct's</u> cloud system for its best-in-class functionality to streamline and automate complex financial processes and deliver unmatched insight into what's driving company performance. By integrating Sage Intacct with Microsoft Dynamics 365 for its CRM and project management, Facility Solutions gained greater analytics on individual projects to better manage costs and deliver a higher level of functionality to its customer base.







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